

NOVENTA LIMITED
("the Company")
NOTICE OF ANNUAL GENERAL MEETING

NOTICE is hereby given that the third Annual General Meeting of the shareholders of the Company will now be held at 47 The Esplanade, St. Helier, Jersey on 10 day of August 2009 at 11h00 for transacting the following ordinary business:

1. That the Report of the Directors and the financial statements of the Company for the year ended 31 December 2008 together with the report of the auditors thereon be approved.
2. To re-appoint John Allan as a Director in accordance with Article 19(2) of the Articles of Association.
3. To re-appoint Timothy Griffiths as a Director in accordance with Article 19(2) of the Articles of Association.
4. To re-appoint Martin Hinxman as Director in accordance with Article 19(2) of the Articles of Association.
5. To re-appoint Eric Kohn as a Director in accordance with Article 19(2) of the Articles of Association.
6. To appoint Patrick Lawless as a Director in accordance with Article 18(4) of the Articles of Association.
7. That KPMG be re-appointed as auditors for the Company for the current financial year.
8. That the Directors be authorised to fix the remuneration of the auditors.

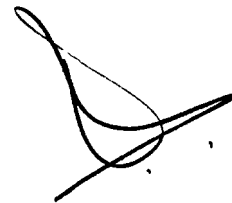
And the following special resolutions as special business:

1. **THAT** the allotment and issue of 18,729,097 shares to Highland African Ventures Limited in connection with the conversion of its zero coupon unsecured convertible loan notes be approved without the requirement to make an offer to shareholders in accordance with Article 4(2) of the Company's articles of association (the "**Articles**") be approved.
2. **THAT** the allotment and issue of 3,567,447 shares to BlackRock World Mining Trust Plc in connection with the conversion of its zero coupon unsecured convertible loan note be approved without the requirement to make an offer to shareholders in accordance with Article 4(2) of the Articles be approved.

3. **THAT**, article 2 of the Company's memorandum of association be deleted in its entirety and replaced with:

"The share capital of the Company is £150,000 divided into 375, 000,000 shares of £0.0004 each."

By order of the Board

A handwritten signature in black ink, appearing to be 'Eric Kohn TD', written over a horizontal line.

Eric Kohn TD

Director

Dated: 20th July 2009

NOTES:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company. A form of proxy is enclosed with this notice.
2. The form of proxy, the power of attorney or other authority (if any) under which it is signed or an office or notarially certified copy of it, must arrive not later than 48 hours before the time set for the meeting at Third Floor, Mielles House, La Rue des Mielles, St Helier, Jersey which is anticipated to be the Company's registered office at the time of the AGM due to a change in the Company's company secretary.
3. Completing and returning a form of proxy will not prevent a member from attending the meeting and voting in person should they so wish.
4. Directors' Service contracts and the Register of Directors' Interests in the Share Capital of the Company are available from the Registered Office of the Company during usual business hours on weekdays from the date of this notice until the date of the meeting.

5. This notice replaces the form of notice sent to shareholders together with the form of proxy in respect of the AGM dated 29 June 2009.

6. Please note that the location of the AGM has changed since the Company Secretary, Bedells Secretaries Limited, is due to be replaced on 1 August 2009. The location of the AGM has therefore been moved to the offices of the Company's Jersey lawyers, Carey Olsen.